



# USDA BROILER MARKET NEWS REPORT

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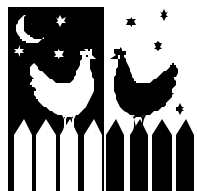
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were irregular. Trade sentiment was steady to weak. Retail and distributive demand was mostly slow to fair, best where featured. Food service covered the full range with fast food promotions creating additional interest. Supplies were adequate to fully sufficient for trade requirements. Processing schedules were mixed with spot plants running Saturday and some down Monday for the King Holiday. In the parts structure, trading increased slightly to ensure needs were met over the extended holiday weekend. Supplies of bone-in breasts and wings were tight to close balanced, and the remaining items were at least sufficient with light movement. In production areas, live supplies were moderate. Weights were mixed, mostly desirable to heavy.

**Preliminary report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 01/15/01-01/20/01 (cents per lb)

US GRADE A (Including branded product)			COMPOSITE	
AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Chicago	47.00-51.00	44.00-56.00	50.08	24
Los Angeles	66.00			
New York	48.00-50.00			
Southeast Area FOB Dock Equivalent				
Mississippi	59.00-62.00	46.00-64.00	61.22	85

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 61.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRERELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
592	58.40-62.75	61.34

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
BREASTS - B/S	127.50	4,345
BREASTS - WHOLE	59.00	1,078
THIGH MEAT - B/S	79.50	510
LEG QUARTERS	22.50	8,123
WINGS	89.50	2,697

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**MIDWEST REGION BROILER/FRYERS** The preliminary majority prices for next week's deliveries into Chicago were lower from last Monday's majority. The market tone on whole broiler/fryers was steady to weak. Additional Wog and whole bird offerings were fully sufficient for trade needs. Retail movement was seasonally slow to fair with features providing best demand. Food service demand was in a full range, mostly moderate and best movement where promotions active. Floor stocks were mixed with sizes trending on the heavy side of the range. Parts trading was limited and selective best for wings which remained short of needs. Supplies of whole breasts were well cleared, boneless/skinless breasts fully adequate and dark meat items adequate to ample. The trade sentiment was fully steady to firm on wings and whole breasts and cautiously steady on all other items.

**NORTHEAST REGION BROILER/FRYERS** Trucklot buying activity on ready-to-cook whole broiler/fryers increased as dealers secured product for the lengthened holiday weekend, but was generally moderate at best. Offerings of all sizes were more than adequate, but not as burdensome as in earlier week trading. Movement through retail and distributive channels was only fair. The market tone was about steady. In the parts complex, bone-in breasts remained closely balanced to light, and boneless-skinless breasts were generally adequate. Dark meat parts were readily available, particularly thighs and leg quarters which were long. Wings continued to see active interest and were short of full needs.

**WESTERN REGION BROILER/FRYERS** Preliminary majority prices were unchanged. Reported trading for next week's deliveries at unchanged prices on regular commitments with new negotiations at mainly lower prices. Offerings fully adequate. Buying activity was fair. Retail demand fair to fairly good, best for parts. Dealers anticipated satisfactory week-end clearances. Ads noted: Southern California - whole cut-up 99, whole body 59-79, whole legs 88, thighs 69-129 (IQF 4# bag 236), drumsticks 69-129 (5# bag 248, IQF 4# bag 236), split breasts 99-159, boneless breasts 159-198, boneless leg meat 98-99, roasters 99, cornish hens 218 twin pack; Northern California - whole cut-up 99-109, whole body 149, leg quarters 10# bag 330, wings 79, whole legs 79, drumsticks 79-88 (IQF 4# bag 350), thigh 79-88 (IQF 4# bag 350), boneless breasts 249-399, ducks 199, roasters 99; Denver - whole body 49, cornish hens 99; Arizona - whole cut-up 99-139, leg quarters 10# bag 360-690, drumsticks 59-79, thighs 59-79, split breasts 169-239, boneless breasts IQF 4# bag 796, boneless thighs 249-299.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was no better than steady. Demand entering the weekend was light to moderate. Supplies were at least adequate and easily handled trade needs. Processing schedules for next week are mixed with some plants down Monday for the King Holiday. In the parts structure, wings were tight to well cleared of an active call. Fronts and bone-in breasts were close balanced to short and being sought, and dark meat was adequate and readily available with minimal movement. In production areas, live supplies were moderate. Weights were desirable to heavy, mostly desirable.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds increased a bit entering the weekend and was about moderate. Offerings, while fully sufficient were not as competitively priced as in last several days. Live supplies were moderate; weights varied in a full range of light to heavy. Processing schedules were reduced at some plants today, but operations slated for Saturday offset any real reduction, and the two day combination was moderately heavy. Several plants will close Monday for the Holiday. Less than trucklot asking prices were unchanged at 50 to 64 cents. Trade sentiment was mostly steady. Bone-in breasts were tight and wings cleared well.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A		
RANGE		40-64
WEIGHTED AVERAGE		51.33
NO. OF BOXES		15,323
CUMULATIVE	01/08/01-01/12/01	53.33
	01/10/00-01/14/00	51.14
NO. OF BOXES	01/08/01-01/12/01	67,177
	01/10/00-01/14/00	50,222

\*7 of 8 plants reporting.

JANUARY 11, 2001

**SOUTHERN STATES BROILER/FRYER PARTS**

JANUARY 12, 2001

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	885	102.00-190.00	125-130	127.57
TENDERLOINS	60	132.00-195.00	140-145	154.00
BREAST - LINE RUN	76	56.00-63.00	-	57.76
FRONT HALVES	TOO FEW TO REPORT			
LEGS	124	27.00-41.00	28-30	28.42
LEG QUARTERS (BULK)	374	16.00-20.00	16-17	16.69
LEG QUARTERS (4/10)	1,535	18.50-24.00	20-22	21.84
WINGS (WHOLE)	271	87.00-89.00	87-88	87.38
WINGS (CUT)	642	103.00-118.00	104-107	108.79
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

\*\*\*\*\*  
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JAN 11, 2001 F.O.B. DOCK.

**RANGE**

29.50 - 33.50

**TODAY'S  
AVERAGE**

29.90

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	WEEKLY (000)	WTD AVG
BREAST - B/S	852	102.00-190.00	125-130	125.91	4,205	127.19
TENDERLOINS	176	132.00-195.00	135-140	141.31	576	147.38
BREAST - LINE RUN	75	56.00-63.00	57-59	57.69	377	57.70
FRONT HALVES	102	43.00-49.00	45-47	46.31	350	43.40
LEGS	124	27.00-41.00	27-29	29.39	736	29.04
LEG QUARTERS (BULK)	426	16.00-20.00	16-17	16.90	1,943	16.80
LEG QUARTERS (4/10)	1,695	19.00-24.00	21-22	21.15	6,886	28.75
WINGS (WHOLE)	311	85.00-89.00	86-87	87.08	1,124	87.10
WINGS (CUT)	706	87.00-118.00	103-105	106.55	2,816	106.42
DRUMSTICKS	TOO FEW TO REPORT				30	45.00
THIGHS	TOO FEW TO REPORT				30	45.00
B/S THIGHS	152	73.00-85.00	74-77	77.76	390	80.11

\*\*\*\*\*  
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JAN 12, 2001 F.O.B. DOCK.

**RANGE**

29.50 - 34.50

**TODAY'S  
AVERAGE**

31.61

**5-DAY  
AVERAGE**

29.96

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity ranged fair to moderate overall, but had increased ending the week with some dealers acquiring additional product to ensure coverage over the holiday lengthened weekend. Offerings of bone-in breasts were closely balanced to tight. Boneless-skinless breasts were generally adequate to better balanced today. Dark meat parts were readily available with leg quarters in the longest position. Wings remained the best item and were short of full needs. Movement into retail and distributive channels was about fair. The market tone was fully steady to instances firm on bone-in breasts and wings, about steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	JAN 11, 2001	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	CURRENT NEG TRADING*	WTD AVG**	JAN 12, 2001 VOL/LBS	WEEKLY WTD AVG	VOL/LBS
BREAST - B/S		115-120	114.24	469,720	115-120	119.73	656,520	118.182	901,960
TENDERLOINS		130-135	132.50	86,760	130-135	134.78	118,080	133.83	533,253
BREAST - WITH RIBS		50-51	55.01	162,000	51-52	56.20	332,280	55.45	1,439,760
BREAST - LINE RUN		50	52.40	180,000		5154.00	144,000	51.74	792,200
LEGS		33-34	36.72	76,960	33-34	35.18	338,640	36.01	1,132,440
LEG QUARTERS (BULK)		20-21	21.93	400,870	20-21	19.83	556,158	20.95	2,940,961
DRUMSTICKS		26-27	34.25	49,110	26-27	32.89	209,860	32.94	936,870
THIGHS		29-30	27.77	73,490	29-30	34.62	167,260	31.40	937,030
B/S THIGHS		78-79	78.97	17,320	78-79	82.69	72,280	82.71	244,820
WINGS (WHOLE)		90-91	100.88	200,400	90-91	99.12	358,760	98.86	1,741,290
BACKS AND NECKS (STRIPPED)		10-12	12.30	22,600	10-12	12.10	98,840	12.01	373,840
LIVERS (5 POUND TUBS)		35-40	30.94	11,920	35-40	38.75	47,200	37.88	168,388
GIZZARDS (HEARTS)		65-70	68.85	8,200	60-65	64.95	147,240	68.52	517,100

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). \* TODAY'S NEG. SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	01/12	01/11	01/10	01/09	01/10	01/09	01/05	01/03	
ALA	4,303	3,937	3,887	3,874	4.94	5.02	5,263	5.12	
ARK	7,205	5,307	4,897	5,135	4.87	4.89	7,919	5.18	
DELMARVA	2,535	2,286	2,337	2,330	4.93	4.98	3,095	5.02	
KY-LA-TN	1,982	1,964	2,000	1,934	4.47	4.49	1,991	4.55	
MISS	2,823	2,833	2,731	2,737	5.05	5.13	2,568	5.06	
NC	2,954	2,336	2,608	2,621	5.67	5.82	3,169	5.86	
TEXAS	2,309	2,332	2,267	2,284	4.82	4.83	2,626	4.96	
TOTAL	24,111	20,995	20,727	20,915	4.97	5.03	26,631	5.13	
MON-FRI	108,778(A)				86,739(A)				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Jan 01 and 13-Jan-01 is estimated to be 36,073,000 up 15.72 percent from a week ago and up 7.3 percent from a year ago.

(Last week 31,173,000; last year 33,624,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 13-Jan-01 is estimated to be 156,797,000 head up 23.6 percent from a week ago, and unchanged percent from a year ago (Last week 126,812,000 Last year 156,486,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,  
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA  
(L.A. AREA)**

	RANGE
FRESH FRYERS	81-84
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	81
DUCKS	139
RABBITS-WHOLE	294
RABBITS-CUT UP	299

**SAN FRANCISCO PROCESSED POULTRY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	DRY PACK 103-106
	ICE PACK 93-96
ROASTERS 4# & UP	ICE PACK 105-112
	DRY PACK 112-119
HENS OVER 5#	ICE PACK 98
	DRY PACK 91
DUCKS	152-166

**YOUNG CHICKENS SLAUGHTERED** Under federal inspection, classified by live weight, week ending Dec 30, 2000 (Preliminary),

	(A) Fast food/ Food service	(B) Retail	(C) Deboning
	4.20 Lbs & down	4.21-5.25 Lbs	5.26 Lbs & Up
	-----THOUSANDS-----		

Head	21,114	21,721	33,679
Avg Weight	3.63	4.73	6.11
% of total /1	28%	28%	44%

**COMPARISONS**

Last week	24,254	21,621	25,187
Avg Weight	3.74	4.72	6.05
% of total /1	34%	30%	35%
Same week, yr ago /2	22,793	29,077	37,573
Avg Weight	3.78	4.72	6.13
% of total /1	25%	33%	42%
To date/2000	1,667,705	1,664,803	2,081,498
To date/1999	1,628,761	1,584,270	2,088,413

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 06-Jan-2001 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	126,812 (A)	1,361	722	2,083	487
AVG WT	5.17	3.32	8.00	4.94	6.60
LAST WEEK	116,494	1,359	719	2,078	383
YR AGO	155,587	2,007	1,626	3,633	462
AVG WT	5.01	3.24	7.71	5.24	6.08
2001	126,812	1,361	722	2,083	487
2000	155,587	2,007	1,626	3,633	462

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 139.4 million head. Estimated U.S. slaughter for this period 126.8 million head or 12.6 million head less than or 91 percent of estimated fryers available.

**EAST PETERSBURG POULTRY - DATE OF AUCTION: JAN 09, 2001**

	RANGE		RANGE
Muscovy Ducks - Drakes	.50 - 1.30	Silkie	3.50 - 4.50ea.
Muscovy Ducks - Hens	.60 - .74	Geese 9-14 LBS	.20 - .32
Pekin Ducks	.30 - .62	Pigeons	1.75 - 2.70ea.
Red Fowl 4-4.5 LBS	.40 - .54	White Pigeons	2.75 - 3.10ea.
Red Fowl 5-6 LBS	.50 - .78	Rabbits 4-6 LBS	1.10 - 1.44
Crossbred Fowl 5-9 LBS	.50 - .82	Rabbits 7-11 LBS	.80 - 1.20
Crossbred Roosters 4-6 LBS	.60-1.22	Bunnies	1.50 - 7.00ea.
Crossbred Roosters 7-11LBS	.50-1.10	Guinea Pigs	.05 - 1.75ea.
Guinea Fowl	1.10 - 1.30	Goats	40.00 - 53.00ea.
Banty Roosters	3.00 - 6.50ea.	Kid Goats	22.00 - 30.00ea.
Banty Hens	2.00 - 3.50ea.	Doves	3.50 - 5.75ea.
Leghorn Hens	.14 - .22	Pullets 4-6 LBS	.60 - .84
Leghorn Roosters	.16 - .24		
		Total Coops Sold	584

**EASTERN REGION MISCELLANEOUS POULTRY**

FOR CURRENT DELIVERY FOR THE WEEK OF 08-JAN-2001

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	137	143
MOSTLY		

MIDWEST	122-126	123-127
MOSTLY	122-124	123-125

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

RANGE	MOSTLY
ICE PACKED (12 PER BOX)	66-67
VACUUM PACKED (6-9 PER BOX)	65-85
	68-75

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS** Prices unchanged. Market tone steady. Demand was very good due to the upcoming Chinese New Year. Sizes were desirable to at times light. Slaughter schedules were generally full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.65-5.35, boneless legs at \$2.80-2.95, bone in leg at \$1.45-1.70, gizzards at \$1.35-1.40, wings at \$.50-.75, and leg quarters at \$1.15-1.28, livers at \$1.25-1.50.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 08-JAN-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	121-123	124
MOSTLY		

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
DECEMBER 2	148.1	145.6	102	4.93
9	153.6	148.2	104	5.17
16	150.3	146.1	103	5.18
23	150.1	141.3	106	5.14
30	117.9	137.1	86	4.87
JANUARY 6	126.8	139.4	91	5.17
YEAR TO DATE	126.8	139.4	91	
JANUARY 13		147.6		
20		151.9		

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

W/E	01/13/01	01/06/01	% CHG	01/15/00	% CHG
Broilers	156,797	126,812*	+24	156,486*	0
Cattle	683	581	+18	694*	-02
Hogs	1,901	1,696	+12	1,985*	-04

Under Federal Inspection

\* ACTUAL

**NATIONAL CANNER FOWL** Prices were usually unchanged on light canners. However, values were unchanged to slightly higher on heavy canners when compared to a week earlier. Trading, although not heavy, was moderate for a moderate to good demand. Offerings range from short to barely adequate on heavy canners and usually about adequate on irregular availability of lights. Undertone was steady on lights and fully steady on heavies.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
21-24.5 MAJORITY	34.5-38.5 MAJORITY 34.5-37.5

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
25-26 MAJORITY	36.5-39.5 MAJORITY 37.5-39

**EASTERN REGION LIGHT LIVE HEN** Prices were unchanged. Processors were unaggressive as offerings were adequate for needs. Demand for finished product was still clearing available offerings. The undertone was steady.

**SOUTH CENTRAL LIGHT LIVE HEN** Trading was too few to report. Offerings were fully adequate for a slow demand. Finished product was clearing, but slaughter restrictions were in place to maintain needed supplies. Trade sentiment was weak.

**NORTH CENTRAL LIGHT LIVE HEN** Prices unchanged. Fully adequate to ample offers for the current fair demand. Slaughter schedules fulltime for next week. Trade sentiment steady.

### **LIVE HENS**

Cents per pound, generally for slaughter the following week.

<b><u>HEAVY</u></b>	<b><u>RANGE</u></b>	<b><u>MAJORITY</u></b>
Southeast Heavy	TFEWR (1)	
Southeast Heavy	TFEWR (2)	
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR (1)	
<b><u>LIGHT</u></b>	<b><u>RANGE</u></b>	<b><u>MAJORITY</u></b>
Eastern Light	0 (1)	
Eastern Light	0 (2)	
So. Central Light	TFEWR (2)	
No. Central Light	TFEWR (1)	
No. Central Light	0-.25 (2)	0
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

**SOUTHEAST HEAVY LIVE HEN** Sales were too few to report prices. Demand was irregular but usually moderate. Offerings were about adequate to adequate for irregular processing schedules. Floor stocks of finished product were clearing and were barely adequate to short of trade requirements. The market tone was fully steady.

**SOUTH CENTRAL HEAVY LIVE HEN** Trading was too few to report. Demand for spent heavy fowl was usually moderate. Offerings were adequate for next weeks schedules. Finished sales were good with current inventories no better than in balance for needs. Trade sentiment was fully steady.

**WEST COAST LIGHT LIVE HEN** Plants worked full schedules. Offerings ample.

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